



Currency Trading Education | Global Trading Commissions

Company Description

Currency Investors Group, LLC was formed in Delaware, with headquarters in Tennessee, to develop, market, and sell forex trading training to individual investors, custom software applications and internet technologies related to the \$3 trillion dollar daily foreign currency market. Currency Investors Group, LLC believes it is well positioned to accomplish several timely interrelated agendas:

Opportunities

Recruitment of displaced financial services professionals needing an opportunity to work with clients. Marketing and development of pre-existing and newly developed training modules related to the foreign currency trading market.

Cultivation of profitable “Introducing Broker” Agreements with a myriad of Forex Brokers across the world.

As a result of recent regulatory changes less than 1500 Introducing Brokers are licensed in the US at present.

Interesting Facts

- Currency Trading Exceeds \$3 Trillion Daily
- Individual Investors represent less than 2%
- Currency Traders don’t pay commissions on trades
- Introducing Brokers are regulated by the National Futures Association
- Individual Investors/Traders never have to part with possession of their money
- Foreign Currency Trading is gaining acceptance as an investment “asset” class

Target Markets

CIG, LLC’s target market is the average investor seeking above average gains in his/her risk capital.

Competitive Landscape

There is a plethora of “white noise” competition that do not approach the market place in a professional way. Recent regulatory changes raised the bar on financial qualifications making it far more difficult to navigate regulatory hurdles.

Milestones-to-Date

- Management team forms December 2008
- Full time currency trading pro joins team
- Web marketing strategy is set in motion
- Nationally known forex trainer inks content deal

Management Team

Chief Executive Officer Sherman G. Mohr, Jr
Chief Marketing Officer David Bullock
Chief Financial Officer Keith McCeney, CPA
Chief Training Officer Davis Bell, Currency Trader
Series 30 Broker Confidential Appointment

(\$ in 000s, except for ratios)	Year Ending January 31,		
	2010	2011	2012
Net Revenue	\$1,971	\$ 11,142	\$ 22,650
Total Operating Expenses	872	1,400	1,720
EBITDA	1,099	9,742	20,930
<i>As a % of Net Revenue</i>	<i>56%</i>	<i>87%</i>	<i>92%</i>
Total Depreciation & Amortization	25	-	-
EBIT	1,074	9,742	20,930
Total Interest Expense	-	-	-
Pretax Income	1,074	9,742	20,930
Provision for Income Taxes	376	3,410	7,326
Net Income	\$698	\$ 6,332	\$ 13,604

Investment Sought

Accredited Investors Only in this Angel Round. \$3,000,000 sought for operations and marketing.